

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? A. Did you, your spouse, or your dependent child:
 a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or
 b. Make more than \$200 in unearned income from any reportable. Name: TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS FINANCIAL DISCLOSURE STATEMENT PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS UNITED STATES HOUSE OF REPRESENTATIVES FILER STATUS asset during the reporting period? × Employing Office: U.S. House of Representatives Robert J. Dold, Candidates - Date of Election: New Officer or Employee New Member of or Candidate for THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" ¥ 11 - 4 - 14State District: 片 Yes ¥es ř × × Daytime Telephone × For New Members, Candidates, and New Employees Š š Ş J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? F. Do you have any reportable agreements or arrangements with an outside entity? E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? FORM B Period Covered: January 1, 2013 to May 15, 2014 Check if Amendment A \$200 penalty shall be assessed against any individual who files more than 30 days late. U.S. HOUSE OF REPRESENTATIVES LEGISLATIVE RESOURCE CENTER 2014 MAY 15 AM 11: 40 (Office Use Only) ¥es Yes **8**9 ¥98 × Š 충 Š 중 X

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tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three

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SCHEDULE A - ASSE

SELV & "ONEARNED INCOME"	
Name:	
Robert J. Dold, Jr.	
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 Page 2 of 8	

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:			schedule	See attached	ABC Hedge Fund X	Examples: Simon & Schuster	Mega Corp Stock	f Schedule zuction bookk	If you so choose, you may Indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.	you have a privately-traded fund that is an Excepted twestment Fund, please check the "EIF" box.	suchaus: Your personal residence, including second homes and vacation homes (unless there were retrain noone during the reporting period); and any finencial referest in, or income derived from, a federal referement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental and other real property held for investment, provide a complete address or description, e.g., rental property," and a city and state.	all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest bearing accounts.	enk and other cash accounts, total the amount in	For all IFAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that accept the monothing thoseholds.	Provide complete names of stocks and mutual funds (do not use only ticker symbols).	uneamed" income during the year.	exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in	dentify (a) each asset held for investment or production of income and with a fair market value	Assets and/or Income Sources	BLOCK A
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					Partnership Income	Royalties	<u> </u>	Other Type		pecify: e.	g., Partnership Inc	come or Farm Inc	ome)				enerated n		40(k), IRA, 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if	Check all columns that apply. For accounts that constraint ax-deferred income (such as	Φ.	
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A - ASSETS & "UNEARNED INCOME"	
Name:	
Name: Robert J. Dold, Jr.	
Dold,	
Jr.	
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ASSET NAME				Assets and/or Income Sources	BLOCK A
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Spouse/DC Asset over \$1,000,000*	E		⊢		
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CAPITAL GAINS			1	Type of Income	BLOCK C
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\$1,000,001-\$5,000,000	×	3r			

Use additional sheets if more space is required.

SCHEDULE C - EARNED INCOME

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Robert J.	
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Page 4	
4 of 8	
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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act. INCOME LIMITS and PROHIBITED INCOME: The 2013 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$26,955. It is unchanged in 2014. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

	1	Am	Amount
Source (include date of receipt for honoraria)	Туре	Current Year to Filing	Preceding Year
ABC Trade Association, Baltimore, MD (July 15)	Honorarium	\$0	\$500
Examples: Children Manyland Children County Broad of Education Children County Broad of Education	Spouse Speech	\$20,000 \$0 N/A	\$78,000 \$1,000
House of Representatives - Member Service	Salary	N/A	N/A
Department of the Treasury	Spouse Salary	N/A	N/A
Rose Exterminator Company, Inc.	Salary	\$ 38,077	\$101,010
White Whale Consulting	Salary	\$ 0	\$ 75,000

SCHEDULE D - LIABILITIES

Name: Robert J. Dold, Jr. Page 5 8

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); lonal secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

Creditor Liability Type of Liability T									_▶	Amount of Liability	of Lia	bility				
Creditor Creditor				,		A	8	Ċ	D	m	T	6	±	_	٠	*
Example Fast Bank of Wilmington, DE 588 Montgage on Rantal Property, Dower, DE X X Charter One/RBS Citizens 10/03 Morthfield Northfield Northfield Northfield Northfield Northfield Northfield PAID OFF IN 201 201 Sallie Mae 1999 Student Loan X X X Wunderlich Securities 2009 Loan X X X	ъ. В. Л		Creditor	Date Liability Incurred MO/YR	Type of Liability	\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000							Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Charter One/RBS Citizens 10/03 Mortgage on 414 Frontage Rd Northfield PAID OFF IN 201 Northshore Community Bank 12/13 Mortgage on 414 Frontage Rd Northfield X X Sallie Mae 1999 Student Loan X X X Wunderlich Securities 2009 Loan X X X		Example	First Bank of Wilmington, DE	5/90	Mortgage on Rental Property, Dover, DE				×							
Northshore Community Bank 12/13 Northfield 1999 Student Loan X X TSP Mortigage on 414 Frontage Rd Northfield X X X X X X X X X X X X X		Charter	One/RBS Citizens	10/03	Mortgage on 414 Frontage Rd Northfield		DAIL	OFF		013						
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Wunderlich Securities 2009 Loan TSP 2/2012		Sallie	Mae	1999	Student Loan	X										
TSP 2/2012		Wunderl	ich Securities	2009	Loan		×									
	ЗÞ	TSP		2/2012			Х									

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report

positions held in the reporting period and the current calenda	positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.
Position	Name of Organization
Managing Member	Rose Pest Solutions, LLC d/b/a Imperial Pest Management
President	Rose Exterminator Company
Managing Member	White Whale Consulting, LLC
Secretary	America's Infrastructure Alliance
Board Member	Boy Scouts of America, Northeast Illinois Council
Advisory Board Member	Sheridan Road Financial

SCHEDULE D - LIABILITIES

Name:	
Robert J. Dold, Jr.	
Page 6 8	

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

				DC, JT		
			Example			
			First Bank of Wilmington, D€	Creditor		
			5/98	Date Liability Incurred MO/YR		
			Mortgage on Rental Property, Dover, DE	Type of Liability		
				\$10,001- \$15,000	*	
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SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions listed in Schedule C; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report

positions held in the reporting period and the current calenda	positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years.
Position	Name of Organization
Board Member	Boys & Girls Club of Lake County

SCHEDULE F - AGREEMENTS

Name:	7
Robert J. Dold,	
old, Jr.	
Page 7 of	
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Identify the da	ate, parties to, and general terms of any agreement or arrangement that you hav or deferral of payments by a former or current employer other than the U.S. gove	Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.
Date	Parties to Agreement	Terms of Agreement
	None	

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
Intel Corporation, Santa Clara, CA	Consulting Services

					:		NOTE NUMBER
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ROBERT J. DOLD, JR.

BLOCK A Asset and/or Income Source	BLOCK B Value of Asset	BLOCK C	BL Amoun Current year 1/1/14 - 5/15/14	BLOCK D Amount of Income year Preceding Year /15/14 2013
414 Frontage Road, Northfield, IL	\$500,001 - \$1,000,000	Income	\$15,001 - \$50,000	\$15,001 - \$50,000 \$50,001 - \$100,000
2711 Douglas Avenue, Racine Wisconsin	\$50,001 - \$100,000	Income	\$1 - \$200	\$1 - \$200
Kellogg stock (NYSE: K)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wintrust Financial Corporation stock (NasdaqGS: WTFC)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
McDonalds Corp. stock (NYSE: MCD)	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Procter and Gamble stock (NYSE: PG)	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
BP stock (NYSE: BP)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
American International Group stock (NYSE: AIG)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Cisco Systems Inc. stock (Nasdaq: CSCO)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Deil Inc. stock (Nasdaq: DELL)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade Holding Corp stock (Nasdaq: AMTD)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Time Warner Cable stock (NYSE: TWC)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Time Warner Inc. New stock (NYSE: TWX)	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
IRA - Entergy Ark Inc 4.72% Pfd stock (OTC BB: EGRKI.OB)	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA - Dodge & Cox International Fund (Nasdaq DODFX)	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA - Fundamental Investors Class A (Nasdaq ANCFX)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JRA - Growth Fund of America Class C (Nasdaq: GFACX)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA - Keeley Small Cap Value Fund Class A (Nasdaq: KSCVX)	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

ROBERT J. DOLD, JR.
FORM B
SCHEDULE A - ASSETS AND "UNEARNED" INCOME

All outstanding units of White Whale Consulting, LLC - a general consulting company located in Northfield.	20% of the outstanding units of Fountainhead Partners, LLC - a rental property located in Michigan City, Indiana.	30% of all outstanding stock of Rose Exterminator Co., Inc a pest management company located in Northfield Illinois.	All outstanding units of Rose Pest Solutions, LLC D/B/A Imperial Pest Management - a pest management company located in the Racine Wisconsin area.	SP Ameritrade IRA Rollover - Intel Corp. stock	SP Ameritrade IRA Rollover - Insured Deposit Account	SP Janus Orion Fund J Shares - Traditional IRA	Rose Exterminator Company, Inc. 401(k) plan - Principal Financial Group - Morley Financial Services Stable Value Sig Fund	BLOCK A Asset and/or Income Source
\$1,001 - \$15,000	\$15,001 - \$50,000	\$1,000,001 - \$5,000,000	\$100,001 - \$250,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	\$1,001 - \$15,000	BLOCK B Value of Asset
Net income from the activity	Rental income	Dividends	Net income from the activity	Dividends	Interest	Dividends	Dividends	BLOCK C Type of income
None	None	None	None	\$1 - \$200	\$1 - \$200	\$1 - \$200	\$1 - \$200	BL Amour Current year 1/1/14 - 5/15/14
\$50,000 - \$100,000	\$2,501 - \$5,000	None	None	\$1 - \$200	\$1 - \$200	\$1 - \$200	\$1-\$200	BLOCK D Amount of Income year Preceding Year /15/14 2013